

Annex 9D

GUIDANCE FOR COUNTING PARTNERS

SPA partners are expected to produce three high-quality case studies per year, mapped onto domains of change, and produced according to a standard template. In addition, SPA partners are expected to report on two output level indicators, providing a sense of scale across the portfolio. These are a) the # of direct Southern partners supported, disaggregated by region/country; and b) the # of people receiving direct assistance via humanitarian programmes, disaggregated by region/country. This short note provides guidance for the first of the two indicators.

Purpose and method

The purpose of the indicator is to provide a sense of scale. Four of the six domains of change are heavily linked to SPA partners' work with their Southern partners – these are the dimensions around capacity, partnership, participation and local leadership. The case studies will make more sense if they are located within the wider portfolio of work.

Each SPA partner should provide a list of its direct Southern partners annually, using a standard excel template. The list will then be put together by MFA staff once a year, and an overall statistic will be produced, disaggregated according to country and region. At this stage, no confidential information (such as email addresses) will be collected.

Definition of Southern partners

Only direct Southern partners will be included in the numbers. Direct partners will be considered to be partners that meet the following criteria.

- Organisations where the SPA partner directly provides funds or has a legal contract, such as an MOU. This means there is a strategic or contractual relationship where SPA partner support provides a significant role.
- Organisations funded or supported within the current SPA period (2022-2025).
- Organisations based in the global South.

National CSOs with their own governance structure and legal registration are considered as direct partners, even if they are members of the same federation or international alliance as the SPA partner.

Required information

The following information is required for each Southern partner:

- The country in which the Southern partner is based. If it is a regional partner then the name of the appropriate region.¹
- The name of the Southern partner
- The year within the current SPA period when it was first funded.
- The year within the current SPA period when the partnership ended. If the partnership is ongoing then this information will not be required.

¹ The United Nations Geoscheme should be used, and is available on Wikipedia

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Template

The information should be supplied on an excel sheet, clearly denoting the name of the SPA partner. The template should look like the following:

ActionAid Denmark			
Region / Country	Name of partner	Start date	End date
El Salvador	ADES	2022	
El Salvador	Comité de Reconstrucción y Desarrollo Económico social (CRC)	2022	
Tanzania	ActionAid Tanzania	2022	
Thailand	ActionAid Thailand	2022	
Zimbabwe	ARTUZ Amalgamated Rural Teachers Union of Zimbabwe	2022	