Strategic Sector Cooperation between Denmark and India on offshore wind (one year enlargement)

Key results:

A centre of excellence for offshore wind that promotes an enabling environment for lowering the cost of offshore wind power based on best practice. The key vision of the cooperation is fast tracking a large-scale 3 GW turnkey project inspired by the Danish wind test center Østerild.

Other key results include: a) stronger institutional, technical and administrative capacity for: maritime spatial planning, use of Geographic Information System tools for offshore wind projects and screening of selected sites, b) joint analysis of socio-economic benefits and just transition perspectives associated with offshore wind development in India, and c) increased capacity on grid connection planning for offshore wind.

Justification for support:

Following the signing of the India-Denmark Green Strategic Partnership in September 2020 by the Indian and the Danish prime minister, it was agreed to advance the bilateral sector cooperation on energy, water and green growth, expand commercial relations and strengthen cooperation on an ambitious implementation of the Paris Agreement and the UN Sustainable Development Goals.

The Indian government is committed to rapidly increasing the share of renewable energy with a very ambitious target of 175 GW of renewable energy by 2022. Furthermore, the Ministry of New and Renewable Energy is looking into achieving a more diverse generation capacity from renewable energy. A 5 GW target for offshore wind has recently been announced on top of the 2022-target and an additional target is expected for 2030. To reach the ambitious targets the Indian partners have expressed that Danish competency (e.g. agencies and transmission system operators) with in regulation of offshore wind is in high demand. A range of tangible activities have been planned in order to boost the existing Danish-Indian cooperation on offshore wind.

Major risks and challenges:

The COVID-19 crisis will affect possibilities for physical meetings and impede regular and close contacts between Indian and Danish partners for some time in 2021. The will be mitigated by using consultants, embedded long-term advisors and by using virtual tools. Presently, the cost of offshore wind as compared to other renewable technologies are notable but as the market matures cost differences are expected to level out.

1 nc 140.	2010-14/03		
Country	India		
Responsible Unit	GDI		
Sector	23110 – Energy policy and administrative management		
Partner	Danish Energy Agency (DEA)		
DKK mill.	2020	2021	
Commitment	4,860,000		
Disbursements		4,860,000	
Duration	12 months. January 2021 – December 2021		
Previous grants	DKK 9.5 mio. (1 mio. inception phase + 8.5 mio. phase 1)		
Finance Act code	§06.38.02.14		
Head of unit	Rasmus Abildgaard Kristensen		
Desk officer	Tilde Hellsten		
Reviewed by CFO	Christina Hedegård Hyttel		
Delevent SDC a M	. 1 1.11.1, .,1	7	

Relevant SDGs [Maximum 1 – highlight with grey]

1 ^{#####} ######## No Poverty	2 theorem 1 theo	Good Health, Wellbeing	Quality Education	5 field Gender Equality	Clean Water, Sanitation
Affordable Clean Energy	Decent Jobs, Econ. Growth	B WHITHER H H H H H H H H	Reduced Inequalities	Sustainable Cities, Communities	Responsible Consumption & Production
Climate Action	Hungan Kife below Water	15≝ Life on Land	Peace & Justice, strong Inst.	Partnerships for Goals	

Strategic objectives:

The strategic objective of the cooperation is to mitigate climate change while fostering technological development and sustainable economic growth by supporting a green transition in the Indian power sector.

Justification for choice of partner:

The cooperation is based on the already exciting strategic sector cooperation (SSC) with Ministry of New and Renewable Energy (MNRE) and Power (MoP) as responsible Indian authorities and National Institute for Wind Energy (NIWE).

Summary:

Danish energy transition is of great interest to Indian partners at the central government level and at state level. By sharing the Danish expertise on developing energy systems to accommodate renewable energy sources with the Indian partners an enabling environment for making best use of offshore wind and other renewable energy in India can be created. In the initial phase, the Danish-Indian cooperation will focus on the offshore wind sector. With time, the scope can be expanded to comprise other renewable technologies.

Budget:
Duugen

0	
Personnel – Danish Authority	1,290,000
Reimbursable costs for Danish Authority Staff	-
Activities, including Capacity development	480,000
Consultancies (max. 30% of grand total) ¹	3,090,000
Unallocated funds (max. 20% of grand total)	-
Total DKK	4,860,000

¹ A deviation from the SSC guidelines has been agreed in this specific case due to the COVID19 situation

Project Document - Strategic Sector Co-operation between Denmark and India

MFA File No: 2018-14783

Project Document for Strategic Sector Cooperation in the Energy-sector

between

Denmark and India 20181106

General information		MFA File no.
Project Title	Indo-Danish Energy Sector Programme	
Partner Country	India	
Project duration	3 years, from 20	November 2018 to 19 November 2021
Total budget (DKK)	8.5 million	
Thematic focus	Offshore Wind I	Power
Partner Public Authority Contact person and con- tact details	Ministry for New and Renewable Energy (MNRE) Mr. Bhanu Pratap Yadav, Joint Secretary, MNRE Email: <u>yadavbp@cag.gov.in</u> Ministry of Power (MOP) Ms. Bharati, Joint Secretary, MOP (IC) Email: <u>bharati.92@nic.in</u>	
Responsible Danish Pub- lic Authority Contact person and con- tact data	Danish Energy Agency Ole Emmik Sørensen, Deputy Head of Division, Center for System Analysis, Energy Efficiency and Global Cooperation Email: <u>oes@ens.dk</u> / Phone: +45 2537 5676	
Danish Embassy Head of Representation Sector Counsellor	Peter Taksøe-Jer Danish Embassy Stephan Skare E Danish Embassy Email: <u>steene@</u>	nsen, Ambassador 7 in New Delhi Enevoldsen, Energy Counsellor 7 in New Delhi 2 <u>um.dk</u> / +91 88 2626 0263
Summary of background analysis and key strategic choices	India will be one in the coming dec their offshore win plementation time tance is in high de knowledge that ca work conditions f The Indian onsho 4th largest onshor GW which is arou excluding large hy 75% localization supply chain. Indi	of the largest markets for Renewable Energy (RE) ades and has recently set ambitious targets to start d turbine industry. To be able to shorten the im- e for offshore wind turbine projects, Danish assis- emand. Danish authorities have specialized an help the Indian authorities to establish frame- or the roll out of offshore wind power. The wind industry is nearly 30 years old and is the re wind market with a total installed capacity of 33 and half of the total renewable energy capacity ydro. The supply chain is well-established with and many global companies active throughout the a is investing heavily in the renewable sector and

developing a market for offshore wind power which has the poten- tial to play a substantial part of the future energy system in India.
The Indian government is committed to rapidly increasing the share of RE with a very ambitious target of 175 GW of RE by 2022. Fur- thermore, the Ministry of New and Renewable Energy is looking into achieving a more diverse generation capacity from RE. A new 5 GW target for offshore wind has recently been announced on top of the 2022-target and an additional target is expected for 2030.
Offshore wind is getting a lot of attention due to higher capacity factors, more reliable wind speeds, less use of land/less land availa- bility issues, proximity to energy demand centres in coastal areas and reduced grid evacuation issues. European offshore wind farms have recently settled at contracts where the offshore wind farm itself is even subsidy free. This is a result of decade's experience of de- veloping the offshore wind sector and the presence of a transparent regulatory framework and a well-developed supply chain. Kick starting the development of offshore wind in India as a new market would thus be expected to come with at a premium in the initial phases.
Reliable data (e.g. for wind speeds etc.) is key for the development of offshore wind in India. Further, due to the location offshore wind plants will require particular attention in the planned expansions for the grid to ensure correct evacuation of the power. Also a demand is identified in regard to grid codes, from the planning and connection stages, up to operation and power quality and fault behaviour re- quirements. Today, curtailment of wind power is already an issue in some areas of India, such as the state of Tamil Nadu. To avoid hav- ing to curtail offshore wind due to grid congestion, future grid de- velopment has to consider the particular geographical distribution of generation and demand as well as flexibility in the power system.
Danish energy transition is of great interest to Indian partners at the central government level and at state level. Denmark has one of the longest track records (more than 25 years) on developing offshore wind power. In 2017, 43% of electricity consumption came from wind energy with a significant share coming from offshore wind. The Danish Energy Agency (DEA) is the nodal agency developing and approving energy utilisation at sea including offshore wind. On the basis of a mature offshore oil and gas industry the DEA has since the 1990's developed an approval and consent regime, an effective tendering model, and conducted thorough marine spatial planning, accommodating for a significant offshore wind power development in Denmark and abroad. As transmission system operator (TSO), Energinet is an independent public enterprise under the Danish Ministry of Energy, Utilities and Climate. Energinet maintains security of supply and ensures well-functioning Danish electricity and gas markets and a high level of preparedness in the electricity and gas sectors. Due to the special competences as the TSO in
Denmark, Energinet has world-class expertise gained from the pio-

	neering work on developing and operating the unique Danish energy system. Highly skilled employees from both the Danish Energy Agency and Energinet will offer world-class technical assistance through provisions of direct exchange of experience between organi- sations and through the practical implementation of specific tasks. The focus on offshore wind power in the Strategic Sector Coopera- tion is confirmed and well perceived. The "one-stop-shop" concept for developing offshore wind projects is a central objective for MNRE and NIWE, especially around the permitting and licensing framework. This interest was already expressed during the meetings between the Danish Minister of Energy, Utilities and Climate and the Indian Minister of Power, Coal, New and Renewable Energy, and Chief Minister of Gujarat, in meetings in January 2017. A Dan- ish mission to India in December 2017 confirmed a keen Indian interest in collaborating on particular offshore wind and RE integra- tion. A high-level Indian delegation visit in Denmark in February 2018 received a first-hand impression of the Danish experiences with the expansion of offshore wind and renewable energy in gen- eral. The visit was also an occasion to have the first bilateral politi- cal joint working group meeting at the sector level between India and Denmark since 2011. More specific work package activities were agreed during a Danish mission in March 2018, including a focus on marine spatial planning. On the 10 th of April 2018, the Indian government announced an Expression of Interest for the Development of 1 GW Offshore Wind in the State of Gujarat. The Expression of Interest is an invitation for the wind industry and international/national project developers to initiate a dialogue between MNRE and potential bidders on effective de-risking procedures (licenses, approvals and studies needed) for the 1st commercial scale offshore wind project. A similar tender process is envisaged to happen in Tamil Nadu. Several Danish com- panies within the offshore wind sector
Linkages to UN Sustaina- ble Development Goals	 SDG 7 - Ensure access to affordable, reliable, sustainable and modern energy for all, - is addressed as a larger share of RE is a precondition to deliver sustainable and modern energy, with increased security of supply. India has national programmes for electrification of rural areas but ensuring green affordable electricity production will be essential. SDG 8 - Promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all,- is addressed as the programme is providing technical assistance that will help the creation of a supply chain for offshore wind power that in turn will deliver more sustainable economic growth and increased employment. SDG 9 - Build resilient infrastructure, promote inclusive and
	sustainable industrialization and foster innovation,- is ad-

	dressed as the programme is providing technical assistance that will help the creation of a supply chain for offshore wind power that in turn potentially will deliver sustainable industrialization and foster innovation, as well as incentivise high quality developments.
	• SDG 13 - Take urgent action to combat climate change and its impacts, - is addressed as a larger share of RE will mitigate climate change and assist India to reach its NCD target for CO2 emissions.
	• SDG 17 - Strengthen the means of implementation and revi- talize the global partnership for sustainable development,- is addressed as the outcome of the programme potentially can place India as a key player and potential hub in developing further the offshore wind sector in Asia and beyond.
Project Logic (Theory of Change)	The overall project logic is that if Denmark is able to utilize its ex- isting experience from developing an advanced offshore wind sector to support India by improving the capacities of partner institutions, and consequently incorporate this into wider policy discussions, then Indian partner institutions would be better equipped to; generate consistent and de-risked offshore wind energy policy input for deci- sion makers, facilitate the creation of an investment-friendly off- shore wind sector, improve the regulation for connection and opera- tion of the electricity grid, and enable cost-efficient integration of offshore wind energy into the national power system.
	The theory of change of DEA's engagement with MNRE and MoP, is that if MNRE and MoP has been empowered to implement; a better regulatory framework in the offshore wind sector, an organ- ised roadmap, efficient support mechanisms and efficient grid inte- gration of variable renewable generation, then MNRE and MoP is able to include offshore wind in the power mix, and India will thus be more likely to be able to reach its clean energy goals.
	In order for the support from DEA to be successful, MNRE will have attained better knowledge on offshore wind through enhanced efficient and transparent rules and processes for site allocation, and auctioning. In this context, intervening and achieving the creation of transparent and strengthened policies and site-selection frameworks for offshore wind, and the consequent expansion produced by the reduced risk of developing such projects, would provide significant support to India in achieving their low-carbon energy transition and fulfilling their targets.
	By providing MoP with the tools and methodologies to be able to better manage the integration of RE into the power system including connection to and operation of grids by updating their grid codes, the enabling environment for the low-carbon energy transition will be improved, leading ultimately to increased RE-share in the energy mix.
	The theory of change depends on the level of political interest, which would motivate policy makers to incorporate the Danish ex-

	 perience into their processes. While their interest towards offshore wind has been stated repeatedly, their willingness to implement suggestions that are consistent with the lessons learned in Denmark will be a driver for added value and capacities in the sector. All things considered, there is potential of creating an excelling offshore wind framework that would enable both long term and short term achievement of renewable energy goals, while at the same time enabling investments and a cost-efficient deployment path. By provision of capacity building of those institutions in charge of implementing new regulation for offshore wind and RE- integration, the project will help India mitigating its GHG emissions as set out in domestic policy targets and in the NDC commitments made within the Paris agreement.
Main objective of SSC pro- ject	Mitigate climate change while fostering technological development and sustainable economic growth by supporting a green transition in the Indian power sector
Outcome 1	India has been empowered to implement a better regulatory frame- work in the offshore wind sector including spatial planning, de- risking processes and efficient tendering procedures supporting its ambitious short- and long term targets
Output 1.1	Capacity building on offshore wind spatial planning, screening pro- cess and site identification within Indian authorities
Output 1.2	Increased awareness and exposure to the Danish Government de- risking process for offshore wind development, including the Danish one-stop-shop model for offshore wind
Output 1.3	Capacity improved within MNRE/NIWE/SECI [or new institution tasked to regulate commercial aspect including tenders and power purchase agreements] on the development of an efficient offshore wind tendering process through a combined series of integrated ac- tivities
Output 1.4	Technical inputs to review a standard tender document for offshore wind
Outcome 2	The supply chain of the Indian offshore wind industry is developing enabled by an organised roadmap and efficient support mechanisms
Output 2.1	Technical inputs to support MNRE in the development of an off- shore wind roadmap
Output 2.2	Knowledge transfer on methods of financial modelling and levelized cost of energy for the determination of tariffs for offshore projects
Outcome 3	More efficient grid integration and operation of variable renewable generation including system flexibility and consolidated grid codes

Output 3.1	Technical and regulatory codes for renewable energy plants (includ- ing offshore wind power systems) have been reviewed and joint recommendations for improvements have been suggested
Output 3.2	Enhanced flexibility in power systems integration and operation of more variable renewable generation
Assumptions and risks	Offshore wind projects have historically been long-term, capital intensive investments with historical lead times of 7-9 years from lease to operation.
	One risk is that the technical assistance provided is not included in new regulation and guidelines due to the urge to fast-track ambitious targets. This could compromise sufficient quality in first projects putting the development in the sector to a hold.
	Cost differentials between offshore wind and other renewable tech- nologies, will levelize over time but will be difficult to transfer into newer markets.
	Access to low cost finance and insurance instruments is a challenge in emerging markets. Both foreign and domestic institutional inves- tors are facing significant barriers to investment in renewable ener- gy. The key risks facing foreign institutional investors include; off- taker risk, lack of transmission evacuation infrastructure, currency risk and regulatory risks. The key risks for domestic institutional investors include lack of liquid instruments to invest in renewable energy and low credit rating of operational assets.
	Land acquisition issues and regulatory risks are also likely to be- come significant.
	Offshore requires a special supply chain, ports and grids to be developed for the purpose.
	Socio-environmental impact has to be evaluated, for example in regards to fishing and shipping routes.
	Detailed environmental assessments of the impact of offshore wind installations on marine life are to be performed.
Management set-up	The Indo-Danish SSC program is based on an existing Memoran- dum of Understanding (MoU) on RE cooperation with the Ministry of New and Renewable Energy (MNRE), Government of the Repub- lic of India. Hence the cooperation will be anchored with MNRE as the key partner including its affiliated institutions and authorities. (The role as nodal agency for Offshore wind is designated to the National Institute for Wind Energy (NIWE) based in Chennai, Tamil Nadu. Further it is envisioned that a separate or new institution will be tasked to regulate commercial aspect including tenders and power purchase agreements
	A MoU with the Ministry of Power (MoP) regarding RE integration is in the process of being approved. MoP is also a partner institution with a particular relevance to Outcome 3 where the Central Elec-

	tricity Authority as an authority under MoP is in charge of the Na- tional Electricity Plan including overall standardisation of grid codes.		
	The intervention will be managed by a Steering Committee having the overall strategic dialogue between Denmark and India in relation to the Energy sector in India in accordance with the existing MoU with MNRE and the forth-coming MoU with MoP.		
	A Project Management Team with participation of partner institu- tions, DEA and EDK will manage the day to day implementation of the programme including preparing material for the Steering Com- mittee.		
	This cooperation will be operationalized as a Cooperation Agree- ment between MNRE, MoP and the Danish Energy Agency (DEA).		
	The Cooperation Agreement also includes a joint energy committee with the objectives of identifying areas of mutual interest and coop- eration for development of new and renewable energy technologies, systems, subsystems, etc.		
	In view of the significant independence of the state governments as well as the large variation in the level of capacity and amount of renewable energy resources of the states, it would be relevant to also invite state level authorities, such as from Tamil Nadu and Gujarat to strategic meetings and workshops.		
	Further a keen interest between NIWE and DTU to collaborate is being revitalized in an updated MoU that links well with the new Indo-Danish SSC programme.		
Contributions from Dan- ish Public Authority	 Staff, consultants and experts Financial management of the project and associated accounts Management of the project deliverables Coordination and management of Danish consultancy work packages Costs associated to Danish staff travels from Denmark to India, incl. local transport and accommodation, workshops, seminars and study tours. 		
Contributions from part- ner authority	 Staff and experts that matches the Danish deliverables Access to relevant data, laws, best practices', and any other necessary information Support for coordination and logistics Support for organisation of workshops and seminars Infrastructure and facilities where relevant for presentations and capacity building. 		
Budget	DKK 8.5 million		

Authorised Signatures:

Name, date

Name, date

[Insert name of Danish Public Authority]

[Insert name of Partner Authority]

Guidelines for Strategic Sector Cooperation 2020, TEMPLATE 3

MFA File No: 2018-14783

Annex to Project Document for Strategic Sector Cooperation in the energy sector

between

Denmark and India

General information		MFA File no. 2018-14783	
Project Title	Addition to Indo-Danish Energy Sector Programme		
Partner Country	India		
Project duration (years/months) ¹	12 months in 2021		
Total budget (DKK)	4,860,000 (in addition to the original 8,5 million)		
Thematic focus	Offshore wind power		
Partner Public Authority Contact person and con- tact details	No new partners Ministry of New and Renewable Energy (MNRE) and the nodal agency of the ministry, National Institute for Wind En- ergy (NIWE) The suggested new activities does not support the work with Ministry of Power		
Contact person and con- tact data	Elsebeth Sønder Mette Cramer B	Agency gaard Krone, kontorchef, <u>eskr@ens.dk</u> uch, <u>mcbh@ens.dk</u>	
Danish Embassy Head of Representation Sector Counsellor	Danish Embassy Freddy Svane, A Michael Pederse	y, New Delhi, India Ambassador on, energy counsellor, <u>michpe@um.dk</u>	
Summary of background analysis and key strategic choices (max 2 pages)	Please conside • The work refer to e	r the following issues: t is boosting the existing SSC cooperation. Please xisting full project document	

¹ Project start will be date of Danish MFA approval

Sustainable Development and the Sustainable Devel- opment Goals (SDGs) ²	• Please refer to existing full project document
Project Logic (Theory of Change) ¹ / ₂ -1 page	The ToC in the original project document is still valid. In addi- tion to the logic and ToC in the original project document, it can be noted that on the 28th September 2020 the Indian and Dan- ish Prime Ministers signed the India-Denmark Green Strategic Partnership (GSP). Given the shared desire to remain trusted partners, the two Prime Ministers agreed to advance coopera- tion, expand economic relations and green growth, create jobs and strengthen cooperation on an ambitious implementation of the Paris Agreement and the UN Sustainable Development Goals (SDGs). As a result of the GSP, the Prime Ministers committed to further strengthening the energy partnership over the coming years, and as a part of these efforts to also boost activities re- lated to the existing cooperation on offshore wind. The activities described in this annex should be seen as a part in the realisa- tion of these intentions.
	The Indian partners are continuously asking for Danish exper- tise and exchange of knowledge to further develop and evolve the Indian offshore wind energy sector. The specific additional activities have been gathered with a view to combine the de- mand and wishes from the Indian partners with areas of Danish expertise and experiences from the Danish energy transition.
	This annex presents the proposal for consolidating and perform- ing new programme activities within the existing SSC coopera- tion on offshore wind in India as agreed in the advance plan as a follow up to the green strategic partnership. The activities pro- posed are framed within the existing SSC cooperation which will be in operation until the end of 2021. The approval of the spe- cific activities is expected to take place at the upcoming steering committee meeting planned for 14 December 2020.
Main objective of SSC pro- ject	Mitigate climate change while fostering technological develop- ment and sustainable economic growth by supporting a green transition in the Indian power sector.
Outcome 1	A centre of excellence for offshore wind that promotes and cre- ates an enabling environment for lowering the cost of offshore wind power using best available practice. [The wording of the outcome was adapted and approved with the approval of the cli- mate envelope programme (INDEP). The adaptation was a result of a joint under-
	stand between the partners on both the Danish and Indian sides.]

² **Sustainable development** meets the needs of the present without compromising the ability of future generations to meet their own needs. The SDGs (adopted 2015) is a plan of 17 interlinked and integrated goals to achieve sustainable development

Output 1.1	An enabling framework that streamlines site selection, clear- ances and procurement while reducing risk to investors
Output 1.2	Development and implementation of coordinated measures for minimising grid infrastructure and supply chain obstacles to the development of the offshore wind sector
Output 1.3	Technical standards and rules that promote innovation and re- search
Assumptions and risks ¹ /2-1 page	The conditions and assumptions for realisation of the project targets remains unchanged as the interest and willingness of the Indian partners as well as the perceived usefulness of Danish in- put remain pivotal.
	The key partners re-main the same, with MNRE and NIWE as the key partners for the new and additional activities. A key assump- tion is that Indian partners need to remain committed to sus- tained engagement and willingness to allocate staff time and in- puts in-kind to engage effectively with DEA staff and other ex- perts. The strengthened collaboration puts an intensified work- load towards the Indian partners in terms of both staff time and inputs for the activities. Lack of engagement from Indian part- ners would have a major potential negative impact on the collab- oration. However, the Prime Minister Modi signed the GSP as a commitment and high-level buy-in to the partnership and man- date to the partners to allocate the time needed. This is further underlined by the partner engagement consistently remaining high even during a troubled time with COVID-19.
	The DEA will continuously monitor and mitigate this risk through the various government-to-government instruments such as high-level meetings and visits, peer-to-peer exchange, technical assistance and day-to-day local presence through the LTAs.
	Another significant risk is that the offshore technology will not be employed in the near future. This could be due to the higher prices of the technology in comparison to other comparable re- newables. However, this is always a risk in a new market, and is a known fact to the Indian stakeholders, who still direct efforts in this direction.
Management set-up	The same management set-up applies with MNRE steering the work
Contributions from Dan- ish Public Authority	Same set-up as existing SSC project
Contributions from part- ner authority	Same set-up as existing SSC project

Budget	Please insert the total budget generated with the planning and
	budgeting tools of annex 5 of the guidelines.

Authorised Signatures³:

Name, date

Name, date

[Insert name of Danish Public Authority]

[Insert name of Partner Authority]

³ The annex to the project document will be agreed upon at the forthcoming Steering Committee group meeting during 1st quarter 2021

Annex to existing SSC project Results Framework and Work Plan for 2021 SSC project in energy sector

between

Denmark and India

2018-14783

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Guidelines for Strategic Sector Cooperation 2020, TEMPLATE 4

Results Framework and Work Plan for SSC Project in energy sector between India and Denmark

Please do not revise the template

Project period: only applicable for additional funds for 2021

OBJECTIVE of SSC project:	Status: in progress. To be finalised in 2021
Mitigate climate change while fostering technological development and sustainable economic growth by supporting a green transition in the Indian power sector	

OUTCOME 1:	Status: In progress
A centre of excellence for offshore wind that promotes and creates an enabling environment for lowering the cost of offshore wind power using best available practice	

Output 1.1:	Status : In progress
An enabling framework that streamlines site selection, clearances and procurement while reducing risk to investors	
Output 1.1 indicator: Progress on implementation of measures for an enabling framework that streamlines site selection, clearances and procurement of offshore wind while reducing risk to investors (YES/NO updated and adjusted annually)	Status : in progress

Activity	Purpose – content - product	Partners and resources involved	Timing	Status year : 2021
Additional staff at DEA to support and lead the new activities	Boosting the level of engagement within the planned activities on all of the below items for offshore wind for 2021 requires additional DEA staff.	MNRE, NIWE and DEA 1½ ÅV from DEA DKK 1.290.000	2021	
A comprehensive Maritime Spatial Planning study	NIWE is the nodal agency for the operationalization of the Indian government's strategy for the development of offshore. NIWE carries out the planning of the sea space and secures the permits for the coming projects. A boosted effort in planning of offshore sea space as per international standards could speed up the development of the sector. A comprehensive Maritime Spatial Planning study (10-40GW) and a subsequent fine screening of concrete feasible offshore wind sites for large scale projects would give greater clarity to investors and the involved ministries. This will also be of direct assistance to the flagship project in the advance plan. The site-specific assessments and analyses would be divided in 3 stages:	NIWE and DEA Consultant DKK 900.000 Study tour DKK 120.000	2021	

	 A rough screening/mapping exercise considering key parameters 2x Hands-on training/study tour for NIWE staff at DEA on rough screening/mapping exercise and related GIS tools for offshore wind A fine screening of selected sites from MNRE/NIWE 			
Creation of visibility of the Centre of Excellence to local actors by primarily networking and communication activities	The Centre of Excellence (CoE) on offshore wind and renewable energy is an Indo-Danish initiative under the Ministry of New and Renewable Energy. The CoE has been staffed with a long-term advisor (LTA) funded by the climate envelope who is working with ministry employees in establishing the center. The proposal is to increase the visibility of the CoE to the Indian private sector by a local consultant with specific knowledge of the local actors. This would help boost the center and get the support needed from local commercial actors and knowledge stakeholders.	MNRE (and possibly NIWE) and DEA Local consultant DKK 440.000	2021	

Output 1.2:			Status : In progress		
Development and implem grid infrastructure and su offshore wind sector	nentation of coordinated measures for minimisin apply chain obstacles to the development of the	ng			
Output 1.2 indicator: Implementation, updating investments for supporting annually)	and adjustment of measures to plan and secure infrastructure (YES/NO updated and adjusted		Status : in progress		
Activity	Purpose – content - product	Pa inv	rtners and resources volved	Timing	Status year:
An analysis of jobs and growth effects of building a new sector	An analysis would be carried out in India of the same kind as was used in Denmark in 2019 on wind farm ports construction for fostering the supply chain for the wind industry and enabling jobs and employment opportunities. The analysis will look at the socio-economic benefits and just transition perspectives associated with offshore wind development in India. This would document the societal benefits and growth potential of the start up of a new labour and investment intensive sector.	Mî Co	NRE and DEA	2021	
Capacity building for grid infrastructure for offshore wind in India	Knowledge exchange seminars and hands-on training on grid connection planning for offshore wind. The knowledge exchange seminars will focus on grid planning and	MN stal	NRE, NIWE and possibly keholders from states, DEA nsultants DKK 440.000	2021	

connection of offshore wind parks in	Study tour DKK 160.000	
Dopmore and the role of Energinet in the	Study tour Diffit rootooo	
Denmark and the fole of Energinet in the		
development of offshore wind tender		
projects. Each of the knowledge exchange		
seminars are envisaged to engage gov.		
agencies at central level and the state		
transmission companies in Gujarat and Tamil		
Nadu.		
The knowledge exchange seminar will be		
followed by a hands-on training session in		
DK at Energinet. Visits at Energinet is not		
allowed until after Corona restrictions have		
been lifted as they operate critical		
infrastructure.		

Guidelines for Strategic Sector Cooperation 2020, TEMPLATE 4

Output 1.3:			Status : In progress		
Technical standards and	rules that promote innovation and research				
Output 1.3 indicator: A comprehensive and upded demonstration is in place (ated system of standards, rules, testing and combined quantitative and qualitative analysis)		Status : in progress		
Activity	Purpose – content - product	Pa inv	rtners and resources volved	Timing	Status year:
Rolling short term stays by relevant Danish scholars	In order to assist the National Institute for Wind Energy (NIWE) in realizing their plans to establish a national test center for testing wind technology. NIWE plans to establish the test center in accordance with the model of Østerild, which is partly owned by Danish Technical University (DTU). The funds would be used specifically for funding a series of short-term stays of 3-4 weeks by relevant staff from DTU. The staff will be working in NIWE in order to develop the feasibility of the test center with NIWE staff and test the desire in the private sector for a wind turbine test centre. Furthermore, a study tour by relevant Indian staff to Denmark will be hosted. The effort should assist in removing barriers to private sector engagement and pave the way for the development of Indian supply chain. The activity will only happen when corona restrictions on travelling have	Co	onsultants DKK 960.000 ady tours 200.000	2021	

already a trusted partner with NIWE as the two institution have long ties and partly similar mandates	
Related activities to assist NIWE in building internal capacity and be certified to to establish a test center is currently carried out under the Climate Envelope.	